

EXHIBIT I

USA Commercial Mortgage Company, et al.
 Summary of Expenses
 April 13, 2006 through March 12, 2007

Category	Amount
Airfare	\$ 278,763.84
Ground Transportation	79,519.61
Lodging	231,959.38
Meals	69,472.85
Miscellaneous - Federal Express	393.21
Miscellaneous - Items for Meeting	843.74
Miscellaneous - Legal Fees	453,359.85
Miscellaneous - Office Supplies	2,856.26
Total Out-of-Pocket Expenses	<u>\$ 1,117,168.74</u>
 Total Out-of-Pocket Expenses Requested from April 13, 2006 through March 12, 2007 ⁽¹⁾	 <u>\$ 1,117,168.74</u>

1 - MFIM has included expenses associated with preparing this Final Application incurred after March 12, 2007.